

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MARYLAND

In Re: _____ *
*
* Case No. _____
* Chapter 11
Debtor(s) _____ *
*

CHAPTER 11 FINAL REPORT AND MOTION FOR FINAL DECREE

The following is the report of payments made pursuant to the Plan, confirmed by this Court on _____ .

TOTAL DISTRIBUTION

PERCENTAGE OF CLAIMS PAID OR PROPOSED TO BE PAID TO THE
GENERAL CLASS OF UNSECURED CREDITORS WITHIN THE PLAN _____ %

A. Gross Cash Receipts: _____

	<u>Paid</u>	<u>Proposed</u>	<u>Total</u>
B. Priority Payments of Expenses of Administration Other Than Operating Expenses:			
1. Trustee's commission (if any)	_____	_____	_____
2. Fee and expenses, Trustee's Counsel	_____	_____	_____
C. Other Professional Fees and Expenses:			
1. Fees and expenses, Accountants	_____	_____	_____
2. Fees and expenses, Auctioneers and Appraisers	_____	_____	_____
3. Fees and expenses, Attorneys for Debtor	_____	_____	_____
4. Other professional fees (specify)	_____	_____	_____
5. Taxes, fines, penalties, etc.	_____	_____	_____
6. Other expenses of administration (must be itemized: includes bond premiums, settlement costs, other expenses)	_____	_____	_____
7. Total			_____

	<u>Paid</u>	<u>Proposed</u>	<u>Total</u>
D. Payments to creditors: (totals under each category sufficient)			
1. Payments to secured creditors	_____	_____	_____
2. Payments to priority creditors	_____	_____	_____
3. Payments to unsecured creditors	_____	_____	_____
4. Payments to equity security holders	_____	_____	_____
E. Other payments: (including surplus payments to debtor)	_____	_____	_____
F. <u>TOTAL DISTRIBUTION</u>			_____

The Plan Proponent, (or Trustee if appointed) hereby avers that all provisions of the Plan have been substantially consummated. Wherefore, the Plan Proponent (or Trustee), having fully administered this estate, prays for entry of a Final Decree.

DATE: _____

Attorney for Plan Proponent
(or Trustee)

cc: Creditor's Committee (or counsel), or
20 largest Unsecured Creditors
U.S. Trustee
Postco 6.3 2002