

I CERTIFY UNDER PENALTY OF PERJURY THAT THIS _____ PAGE OPERATING REPORT IS TRUE AND CORRECT.
 (No.)

Date Submitted _____

Signed _____
 (Printed Name of Signatory)

::
 CASE NAME: _____
 CASE NO: _____

COMPARATIVE BALANCE SHEET Form OPR-1B
 LIABILITIES AND SHAREHOLDERS EQUITY

	Filing Date	Month	Month	Month	Month	Month	Month
LIABILITIES:							
Post-Petition Debt: (Sched. C)	0.00						
Pre-Petition Debt:							
Secured Notes Payable							
Priority Debt							
Unsecured Debt							
Other _____							
TOTAL LIABILITIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00
=====							
SHAREHOLDERS EQUITY:							
Preferred Stock							
Common Stock							
Paid-In Capital							
Retained Earnings:							
As of Filing Date							
After Filing Date	0.00						
TOTAL SHAREHOLDERS EQUITY	0.00	0.00	0.00	0.00	0.00	0.00	0.00
=====							
TOTAL LIABILITIES							

OTHER EXPENSES:							
Depreciation							0.00
Interest							0.00
Attorney Fees							0.00
Other Professional Fees							0.00
UST Quarterly Fees							0.00
TOTAL OTHER EXP.	0.00	0.00	0.00	0.00	0.00	0.00	0.00
=====							
NET INCOME (LOSS)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
=====							

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CASE NAME: _____ SOURCE AND USE OF CASH Form OPR-3
CASE NO: _____

	Month	Month	Month	Month	Month	Month	Year To Date
<u>CASH DIFFERENCE:</u>							
Current Ending Cash Balance							0.00
Less Ending Prior Month Balance							0.00
<u>NET CASH INCREASE (DECREASE)</u>	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
<u>SOURCES OF CASH:</u>							
Net Income (Loss)							0.00
Add: Depreciation							0.00
Amortization							0.00
Cash From Operations(*)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<u>Decrease In:</u>							
Accounts Receivable							0.00
Inventory							0.00

Prepaid Exp. & Deposits							0.00
Fixed Assets							0.00
Other							0.00
<u>Increase In:</u>							
Post- Petition Debt							0.00
Pre-Petition Debt							0.00
<u>TOTAL SOURCES OF CASH</u>	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<u>USES OF CASH:</u>							
<u>Increase In:</u>							
Accounts Receivable							0.00
Inventory							0.00
Prepaid Exp. & Deposits							0.00
Fixed Assets							0.00
Other							0.00
<u>Decrease In:</u>							
Post- Petition Debt							0.00
Pre-Petition Debt							0.00
<u>TOTAL USES OF CASH</u>	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<u>NET CASH INCREASE (DECREASE)</u>	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

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CASE NAME: _____

SCHEDULE A

CASE NO: _____

SCHEDULE OF ACCOUNTS RECEIVABLE AGING

	TOTAL ACCOUNT RECEIVABLE	0-30 DAYS	31-60 DAYS	61-90 DAYS	91-120 DAYS	Over 120 DAYS
Date of Filing: _____	\$0.00					

	% of Total	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Month:	_____	\$0.00					
	% of Total	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Month:	_____	\$0.00					
	% of Total	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Month:	_____	\$0.00					
	% of Total	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Month:	_____	\$0.00					
	% of Total	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Month:	_____	\$0.00					
	% of Total	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Month:	_____	\$0.00					
	% of Total	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!

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CASE NAME: _____

SCHEDULE B

CASE NO: _____

SCHEDULE OF FIXED ASSETS

Filing Date	Month	Month	Month	Month	Month	Month
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