

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW HAMPSHIRE

In re:

Debtors

Bk. No.
Chapter 13

CHAPTER 13 PLAN DATED _____

This is a _____ month plan.

If this plan is in excess of 36 months, the reason therefor is as follows:

Debtors: (H) _____ SS # _____ - _____ - _____
(W) _____ SS # _____ - _____ - _____

Plan Payment: Debtor(s) to pay to trustee monthly: \$ _____
Number of months: _____
Total paid into plan \$ _____

I. ADMINISTRATIVE:

Trustee's fee pursuant to 11 U.S.C. § 1302 and debtor's attorneys' fees.

- A. Trustee's maximum 10% fee: \$ _____
- B. Attorney's fee requested to be paid through the plan: \$ _____
- C. Other: \$ _____

II. PRIORITY CREDITORS:

<u>Creditor</u>	<u>Total Claim</u>	<u>Monthly Plan Payment</u>
-----------------	------------------------	---------------------------------

III. CREDITORS SECURED BY PRIMARY RESIDENCE:

Regular mortgage payments and arrearage to be paid as follows:

- () outside plan – mortgage is current and payable directly by debtor.
- () the debtor's estimate of the fair market value of such primary residence is \$_____.
- () the mortgage is not current and the arrearage only is to be paid through the plan as follows:

	<u>Regular Payment</u>	<u>Arrearage</u>	<u>Total Monthly Plan Payment</u>
1st	\$_____	\$_____	\$_____
2nd	\$_____	\$_____	\$_____
3rd	\$_____	\$_____	\$_____

IV. SECURED CREDITOR (OTHER) :

- () outside plan: current regular payment to be made by debtor.

<u>Collateral</u>	<u>Value</u>	<u>Current Monthly Payment</u>	<u>Arrearage Payment Thru Plan</u>	<u>Total Monthly Plan Payment</u>

V. UNSECURED CREDITORS:

Unsecured creditors' claims total \$_____. The percentage to be paid toward these claims will be determined after the bar date for filing claims has passed and will be specified in the proposed order of confirmation. Unsecured creditors will begin receiving payment on a pro rata basis with secured arrearages and priority claims. If all scheduled claims are allowed, the percentage distribution to creditors is estimated at _____%.

Total available monthly for unsecured creditors: \$_____

Monthly plan payment: \$_____

Liquidation Analysis

In the event of a liquidation under Chapter 7, I/we would claim the state/federal exemptions, based on which unsecured creditors would receive _____%.

I. REAL ESTATE (located at): _____

		<u>Fair Mkt.</u>			<u>Avail.</u>
		<u>Value</u>	<u>Liens</u>	<u>Exemption</u>	<u>Ch. 7</u>
A.	1st				
	2nd				
	3rd				
B.	1st				
	2nd				
	3rd				
C.	1st				
	2nd				
	3rd				
D.	1st				
	2nd				
	3rd				
E.	1st				
	2nd				
	3rd				

Net Value Equity: \$ _____

Basis for exemption _____.

Value determined by _____.

II. TANGIBLE ASSETS:

A. Automobile (describe year, make, model):

				<u>Avail.</u>
<u>Description</u>	<u>Value</u>	<u>Liens</u>	<u>Exemption</u>	<u>Ch. 7</u>

Net Value Equity: \$ _____
Basis for exemption _____.
Value determined by _____.

B. Household Goods:

<u>Description</u>	<u>Value</u>	<u>Exemption</u>	<u>Avail.</u> <u>Ch. 7</u>
--------------------	--------------	------------------	-------------------------------

Net Value Equity \$ _____
Basis for exemption _____.
Value determined by _____.

III. INTANGIBLE ASSETS:

A. Litigation, Personal Injury Claims, etc.

Please state estimated value and basis for determining same.

Avail. \$ _____.

IV. OTHER ASSETS

	<u>Description</u>	<u>Value</u>	<u>Exemption</u>	<u>Avail.</u> <u>Ch. 7</u>
A.				
B.				
C.				
D.				
E.				
F.				

Net Value Equity: \$ _____
Basis for exemption _____.
Value determined by _____.

Total Available in Chapter 7 \$ _____

OTHER PROVISIONS

If any of the following issues are raised please indicate here and specify the details thereof by an attachment hereto:

- (a) Co-debtor matters (11 U.S.C. § 1301)
- (b) Cramdown (11 U.S.C. § 1322(b)(5))
- (c) Executory contracts & leases
- (d) Undersecured claims
- (e) Lien avoidance (impairment of exemption or preferential lien)
- (f) Unliquidated claims
- (g) Liquidating plan — sale of property
- (h) Return of secured collateral
- (i) Other:

I/We declare under penalty of perjury that the foregoing is true and correct.

Date: _____
Debtor

Date: _____
Debtor