UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW HAMPSHIRE

In re:
_____, Bk. No. _____-_____-_____
Debtor(s) Chapter 11

NOTICE OF HEARING ON ADEQUACY OF AMENDED DISCLOSURE STATEMENT DATED _____

NOTICE IS HEREBY GIVEN that a hearing on the adequacy of the (Amended) Disclosure Statement Dated_____(the "Disclosure Statement") will be held on _____, at__a.m./p.m. in the Bankruptcy Courtroom, 4th/7th Floor, 275 Chestnut Street, Manchester, New Hampshire.

Parties may request a copy of the Disclosure Statement, in writing, from the undersigned.

Objections to the Disclosure Statement must be filed no later than _____ at 4:30 p.m. with the Office of the Clerk, United States Bankruptcy Court, 4th Floor, 275 Chestnut Street, Manchester, New Hampshire 03101, with a copy to the undersigned.

_____
Proponent*s Name
By its attorneys,

_____
Firm Name, if applicable

By:_____
Signature
Address _____
_____
_____
Tel._____
BNH No._____