

UNITED STATES BANKRUPTCY COURT
DISTRICT OF OREGON

In re)
) Case No. _____
)
) NOTICE OF **PRELIMINARY** HEARING ON
) MOTION FOR USE OF CASH COLLATERAL/
) TO OBTAIN CREDIT (strike one)
Debtor(s))

YOU ARE NOTIFIED THAT:

1. The undersigned moving party, _____, filed a Motion for Use of Cash Collateral/To Obtain Credit (strike one). A copy of the motion is attached; and it includes BOTH (i) the statement required by LBF #541.7, and (ii) the following allegations:

- a. The immediate and irreparable harm that will come to the estate pending a final hearing is _____
- b. The amount of cash collateral/credit (strike one) necessary to avoid the harm detailed above prior to the final hearing is _____.

2. The name and service address of the moving party's attorney (or moving party, if no attorney) are:

3. A **PRELIMINARY** HEARING on the motion WILL BE HELD ON _____

AT _____

IN _____.

4. If you WISH TO OBJECT to the motion, YOU MUST DO ONE OR BOTH OF THE FOLLOWING: (1) ATTEND the preliminary hearing; OR (2) FILE with the Clerk of Court (i.e., if the 5-digit portion of the Case No. begins with "3" or "4", mail to 1001 SW 5th Ave. #700, Portland OR 97204; OR if it begins with "6" or "7", mail to PO Box 1335, Eugene OR 97440), BOTH: (a) a written response, which states the facts upon which you will rely, AND (b) a certificate showing a COPY of the response was given DIRECTLY TO the Judge, and served on the U.S. Trustee and the party named in pt. 2 above.

5. On _____ copies of BOTH this notice AND the motion, were served pursuant to FRBP 7004 on the debtor(s); any debtor's attorney; any trustee; any trustee's attorney; members of any committee elected pursuant to 11 U.S.C. §705; any Creditors' Committee Chairperson [or, if none serving, on all creditors listed on the list filed pursuant to FRBP 1007(d)]; any Creditors' Committee attorney; the U.S. Trustee; and all affected lien holders whose names and addresses used for service are as follows:

SIGNATURE Soc. Sec./Tax I.D. # (if debtor) OSB# (if attorney)