



# HomeStyle® Mortgage Loan Document Checklist

Case Number: _____	Date: _____
Borrower Name: _____	Phone Number: _____
Co-Borrower Name: _____	Phone Number: _____

Use this checklist to assist you in processing a HomeStyle purchase-rehabilitation loan. Forms in bold are Fannie Mae forms that are available by contacting your Fannie Mae Regional Office representatives. The form numbers are indicated in parentheses.

HomeStyle loan documentation:

- HomeStyle Consumer Tips (Form 1204)**
- HomeStyle Contractor Profile (Form 1202)**
- HomeStyle Maximum Mortgage Worksheet (Form 1035)**
- HomeStyle Construction Contract (Form 1210)**
- Plans and Specifications
- Copies of all permits
- Draw Request(s)
- HomeStyle Change Order Request Form (Form 1200)**
- HomeStyle Rehabilitation Loan Rider (Form 1214)\***
- HomeStyle Rehabilitation Loan Rider Rental Property (Form 1212)**
- HomeStyle Rehabilitation Loan Agreement (Form 1208)\***
- Investor Addendum to HomeStyle Rehabilitation Loan Agreement (Form 1216)**
- HomeStyle Completion Certificate (Form 1036)\***
- HomeStyle Mortgage Loan Document Checklist (Form 1206)**

Other loan documentation:

- Uniform Residential Loan Application (Form 1003)
- Residential Appraisal Report
- Truth-in-Lending Disclosure
- Home Inspection Report, if applicable
- Termite Report
- Hazard Insurance Policy
- Evidence of Flood Insurance, if applicable
- Title Insurance Policy, with all endorsements
- Mortgage Insurance Policy or certificate, if applicable
- HUD-1 Settlement statement
- Uniform Security Instrument and Note
- Riders to Note or Security Instrument, if applicable
- Assignment of Security Instrument to Fannie Mae

**\*Required documents for originating a HomeStyle Standard or Community loan.**