

The NASDAQ Stock Market

Notification Form: Listing of Additional Shares

Please complete Parts I and II and only the applicable sections of Part III. See Part IV for a description of which notifications to NASDAQ® require this form.

PART I

General Company Information

| | | |
|----------------------|---------------------|--------------|
| COMPANY NAME _____ | | |
| CONTACT NAME _____ | CONTACT TITLE _____ | |
| TELEPHONE _____ | FACSIMILE _____ | E-MAIL _____ |
| TRANSFER AGENT _____ | | |
| TELEPHONE _____ | FACSIMILE _____ | E-MAIL _____ |

PART II

A. Security Information

- Issue listed on: The NASDAQ National Market® The NASDAQ SmallCap MarketSM
- NASDAQ issue symbol: _____ CUSIP*/CINS number: _____
*CUSIP Service Bureau can be reached at 212.438.6565.
- Security class and description (of NASDAQ-listed security): _____

Include par or stated value, warrant expiration date and exercise price, unit components and separation date, face amount and interest rate on convertible debt, and other issue specific information.
- Total shares outstanding before the plan(s)/issuance(s) (excludes Treasury stock): _____
Total shares outstanding after the plan(s)/issuance(s) (excludes Treasury stock): _____
- Type of plan(s)/issuance(s): Please check appropriate item(s) and complete applicable direction(s) in Part III. For all plans/issuances, appropriate supporting documentation is required (as described on page 5).

| | | |
|---|---|--|
| <input type="checkbox"/> Public Offering | <input type="checkbox"/> Placement Fees | <input type="checkbox"/> Employee Stock Purchase Plan |
| <input type="checkbox"/> Rights Offering | <input type="checkbox"/> Recapitalization | <input type="checkbox"/> Employee Savings or 401(k) |
| <input type="checkbox"/> Subscription Offering | <input type="checkbox"/> Debt Conversion | <input type="checkbox"/> Amendment to Existing Plan |
| <input type="checkbox"/> Exchange Offering | <input type="checkbox"/> Preferred Stock Conversion | <input type="checkbox"/> Professional Services Agreement |
| <input type="checkbox"/> Regulation S Offering | <input type="checkbox"/> Warrant Offering | <input type="checkbox"/> Litigation or Settlement |
| <input type="checkbox"/> Private Offering | <input type="checkbox"/> Warrant Exercise | <input type="checkbox"/> Other: Please specify: _____ |
| <input type="checkbox"/> Underwriting Fees | <input type="checkbox"/> Stock Split | |
| <input type="checkbox"/> Future Priced Security | <input type="checkbox"/> Stock Dividend | |
| <input type="checkbox"/> Private Placement | <input type="checkbox"/> Stock Option Plan | |
| <input type="checkbox"/> Acquisition/Merger | <input type="checkbox"/> Dividend Reinvestment Plan | |



6. Maximum number of shares to be offered pursuant to the action(s):

7a. Does the transaction require the company to issue any shares in the future above the amount listed here? (For example, an earn-out, anti-dilution, price protection or reset provision, or assumption of options or warrants.) Yes No

7b. Does any officer, director, or principal shareholder of the company have a direct or indirect interest in the transaction(s)? Yes No

If yes to 7a or 7b, provide complete details of such future issuance and/or insider interest. Attach a separate sheet if necessary.

8. For each action, identify the source and number of shares. Note: The aggregate number of shares listed in the categories below should equal the maximum number of shares to be offered pursuant to the action(s). (Refer to Part II, 6.) Please attach a separate sheet if necessary.

Shares offered by company: _____ Shares offered by selling shareholders: _____

Treasury shares: _____ Shares purchased on the open market: _____

Date of approval for the action(s) by the board of directors: _____

Date of approval for the action(s) by shareholders (if applicable): _____

Anticipated date of closing: _____

Are there any changes to your NASDAQ listing or other relevant information (e.g., change in name/symbol/CUSIP number, change of control, deletion of another listed company, etc.)?
 Yes No

If yes, please specify. Please attach a separate sheet if necessary. _____

PART III

Please provide the requested information on the type of plan/issuance in the appropriate section below.

A. Rights Offering/Subscription Offering

1. Record date: _____ Distribution date: _____

2. Expiration date: _____ Transferable? Yes No

3. Maximum number of underlying shares to be issued upon exercise of the rights:

4. Is this a dilution protection/shareholder rights plan ("poison pill")? Yes No



B. Stock Dividend/Stock Split (Forward or Reverse)

1. Declaration date: _____ Record date: _____
2. Amount of stock percentage/split per share: _____ Distribution date: _____
3. Post-split total shares outstanding (maximum): _____
Post-split/dividend par value: _____
4. Method of settling fractional shares: _____
5. Post-split number of round-lot holders: _____
6. Explanation of any conditions, which must be met for the transaction to become effective:

C. Stock Option/Purchase/Savings/Dividend Reinvestment Plan (or Subsequent Amendment)

1. Name of plan: _____

2. For a new plan, are any shares to be cancelled under an existing plan? Yes No
If yes, provide name of existing plan and state the number of shares to be cancelled:

3. For an amendment, which increases the number of authorized shares in an existing plan, please provide:

Total shares in original plan: _____
Total plan shares before this amendment: _____
Total shares added by this amendment: _____
Total shares after this amendment: _____

D. Private Placement

Note: If shares are being offered in connection with the acquisition of the stock or assets of another company, please complete Section E: "Acquisition."

1. Is this a derivative instrument (e.g., convertible preferred, convertible debenture, or warrant)?
 Yes No

If yes, please complete the following:
Conversion price: \$ _____
Is the conversion price fixed? Yes No
If no, then describe the conversion feature: _____

Is the conversion price at least the greater of the book or market value of the underlying security? Yes No

2. Is this an issuance of common stock? Yes No
- If yes, please complete the following:
 State the price per share: \$ _____
 Is this price at least the greater of the book or market value of the underlying security?
 Yes No
3. The date used to determine the price in number D1 and D2 above. (e.g. the date of issuance or the date the definitive agreement(s) was signed.) _____
4. Name of the placement agent, if applicable: _____
5. Are there any placement fees associated with the action(s)? Yes No
 If yes, please specify: _____

E. Acquisition

1. Describe the company or assets being acquired: _____
2. Describe the valuation of the shares to be issued: _____

F. Other Issuance/Change

Please use this space for issuances/changes not specified above (e.g., public offerings, issuances outside of a stock remuneration plan, etc.)

1. Type of issuance/reason for change/effective date: _____
2. Are there any underwriter/placement fees associated with the action(s)?
 Yes No If yes, specify: _____
3. Explanation of any conditions, which must be met for the transaction(s) to become effective: _____

Authorization by Corporate Officer

| | |
|-----------|-------|
| NAME | TITLE |
| _____ | _____ |
| SIGNATURE | DATE |
| _____ | _____ |

PART IV

Notification Requirements

All companies* listed on The NASDAQ Stock Market® are required to file this *Notification Form: Listing of Additional Shares* prior to:

- the establishment of, or a material amendment to, a stock option plan, purchase plan or other equity compensation arrangement, pursuant to which stock may be acquired by officers, directors, employees, or consultants unless shareholder approval has been obtained;
- issuing securities that may result in the potential change in control of the issuer;

- issuing any common stock (or security convertible into common stock) in connection with the acquisition of the stock or assets of another company, if any officer or director or substantial shareholder of the issuer has a 5 percent or greater interest (or if such persons collectively have a 10 percent or greater interest) in the company to be acquired or in the consideration to be paid;**
- entering into a transaction that may result in the potential issuance of common stock (or securities convertible into common stock) greater than 10 percent of either the total shares outstanding or the voting power outstanding on a pre-transaction basis; or
- SEC Rule 10b-17 distributions:
 - stock split/stock dividend or reverse split
 - other distribution in cash or in kind, including a dividend or distribution of any security (complete the *Notification Form: Cash Dividend/Distribution*)
 - subscription offering or rights offering/poison pill.

Note: If pre-transaction notification is not required, pursuant to the above requirements, then it also will not be required post-transaction.

* American Depositary Shares and American Depositary Receipts are exempt from the LAS notification requirements.

** A company should consider both direct and indirect interests when assessing the interests of officers, directors, and substantial shareholders.

PART V

Please provide one form for each class of security. More than one type of action for each class of security may be identified on one form.

A. Required Documentation

Please enclose one (1) copy of the following supporting documentation with this form.

- Cover letter briefly describing the transaction;
- The board resolution authorizing the plan, transaction, and/or issuance;
- Opinion of counsel (if available); and
- Applicable documentation:

| | |
|--|---|
| <ul style="list-style-type: none"> ▪ prospectus ▪ proxy statement ▪ SEC registration statement ▪ plan of reorganization ▪ acquisition/merger agreement ▪ press release ▪ certificate of designation | <ul style="list-style-type: none"> ▪ Form 8-K ▪ private placement circular/agreement ▪ copy of option/purchase/reinvestment/remuneration plan ▪ consent solicitation ▪ professional services agreement ▪ other relevant information |
|--|---|

B. Timing

All notifications are required to be filed with NASDAQ 15 calendar days prior to the issuance of the common stock or the security convertible into common stock. Stock splits and dividends are required to be filed 10 calendar days prior to the record date, pursuant to SEC Rule 10b-17.

C. Fees

Please do not send payments with this notification filing. Issuers will be billed each quarter, and the fee will be calculated based on the issuer's total shares outstanding as reported on its periodic reports filed with the SEC.

The fee is:

- Up to 49,999 total shares per quarter—No fee
- 50,000 to 249,999 total shares per quarter—\$2,500 flat fee
- 250,000 or more total shares per quarter—\$0.01 per share
- Annual fee cap—\$45,000

D. Submission of Filing

Send the Notification Form and supporting documentation to:

The Nasdaq Stock Market, Inc.
Listing Qualifications Department
Listing of Additional Shares
9600 Blackwell Road
Rockville, MD 20850
Telephone: 301.978.8008
Fax: 301.978.8038*

*You may fax the Notification Form, but please do not fax supporting documentation.