

The NASDAQ National Market

Application: Listing a New Class of Securities

This form is to be completed by NASDAQ-listed companies seeking to list a new class of securities on The NASDAQ National Market[®]. Please complete only the applicable sections. Note: Companies seeking to list additional shares of a security already listed on NASDAQ[®] should complete the *NASDAQ Notification Form: Listing of Additional Shares*.

PART I

A. General Company Information

COMPANY NAME	SYMBOL	
ADDRESS OF PRINCIPAL EXECUTIVE OFFICES		
ADDRESS		
TELEPHONE	FACSIMILE	WEBSITE
STATE OF INCORPORATION	DATE OF INCORPORATION	
IRS EMPLOYER IDENTIFICATION NUMBER	SEC FILE NUMBER	
STANDARD INDUSTRIAL CLASSIFICATION (SIC) CODE		
CENTRAL INDEX KEY NUMBER (CIK)		

B. Market Maker Contacts

Please provide the following information regarding the market makers who will make a market in the company's securities.

MARKET MAKER FIRM		
CONTACT NAME		
TITLE		
ADDRESS		
ADDRESS		
TELEPHONE	FACSIMILE	E-MAIL
MARKET MAKER FIRM		
CONTACT NAME		
ADDRESS		
ADDRESS		
TELEPHONE	FACSIMILE	E-MAIL



MARKET MAKER FIRM _____

CONTACT NAME _____

ADDRESS _____

ADDRESS _____

TELEPHONE _____ FACSIMILE _____ E-MAIL _____

MARKET MAKER FIRM _____

CONTACT NAME _____

ADDRESS _____

ADDRESS _____

TELEPHONE _____ FACSIMILE _____ E-MAIL _____

C. Investment Banker Contacts

Please provide the following information regarding the investment bankers in the underwriting group.

INVESTMENT BANKING FIRM _____

CONTACT NAME _____

ADDRESS _____

ADDRESS _____

TELEPHONE _____ FACSIMILE _____ E-MAIL _____

INVESTMENT BANKING FIRM _____

CONTACT NAME _____

ADDRESS _____

ADDRESS _____

TELEPHONE _____ FACSIMILE _____ E-MAIL _____

PART II

Public Security Information

1.	Issue(s) to be listed:	Description*:
	_____	_____
	_____	_____
	_____	_____

*Include par or stated value, warrant expiration date and exercise price, ratio for American Depositary Shares to underlying shares, and other relevant information.



2. Provide proposed trading symbols. All choices must comprise four alpha characters. List three proposed trading symbols in order of preference. If a NASDAQ[®] symbol has been previously reserved, list only that symbol:

Questions regarding symbols should be directed to the NASDAQ Symbol Coordinator at symbol.reservation@nasdaq.com.

3. Does the company have any class of common stock or other security entitling the holder(s) to differential voting rights, dividend payments, or other preferences? Yes No
If "yes," please provide a complete description of such rights or preferences.

4. If there is an existing public market for the issue(s) covered by this application, please identify the security and marketplace.

- 5a. Method by which securities are being offered:
 Secondary Offering Exchange Offer Spin-off
 Merger Conversion Other (please specify) _____
 Reorganization Distribution

- 5b. If distribution or spin-off, please provide parent company name: _____

6. Type of offering:
 Firm Commitment Best Efforts — all or none
 Best Efforts — minimum/maximum Other (please specify): _____

7. Anticipated number of round lot beneficial shareholders after the offering: _____ or
Number of round lot beneficial shareholders: _____ Date: _____

Please attach confirmation from transfer agent, proxy solicitation firm, or other independent source.

8. Expected effective date of offering: _____

9. Expected closing date of offering: _____

10. Will delivery of stock certificates (to the members of the underwriting group for distribution) be within three business days of initial inclusion on NASDAQ? Yes No
If "no," please note that this will result in a "when-issued" trading market.



11. Will the stock certificates contain any restrictive legends? Yes No
If "yes," please describe: _____

12. Please designate the appropriate registration category of each issue:
 Section 12(b) of '34 Act Investment Company Act of 1940
 Section 12(g) of '34 Act Other (please specify): _____

A copy of the appropriate document evidencing registration must accompany this application.

13a. Please list the CUSIP* number for each issue for which application is being made:
Issue(s) to be listed: CUSIP Number*:

*CUSIP Service Bureau can be reached at 212.438.6565.

13b. Is (Are) the CUSIP number(s) included in the file of eligible issues of a registered securities depository? Yes No

14. Securities Depository:

NAME _____
ADDRESS _____
ADDRESS _____
TELEPHONE _____ FACSIMILE _____ E-MAIL _____

15. Transfer Agent:

NAME _____
ADDRESS _____
ADDRESS _____
TELEPHONE _____ FACSIMILE _____ E-MAIL _____

16a. For American Depositary Shares (ADS), list the name and address of Depository Bank:

NAME _____
ADDRESS _____
ADDRESS _____
TELEPHONE _____ FACSIMILE _____ E-MAIL _____

16b. Confirm that the ADS have been issued in a sponsored program: Yes No



PART III

A. Agreement

The fact that an applicant may meet NASDAQ numerical guidelines does not necessarily mean that its application will be approved. In connection with the review of any application, The Nasdaq Stock Market, Inc. reserves the right to request additional information or documentation, public or non-public, deemed necessary to make a determination regarding a security's qualifications for initial inclusion, including but not limited to, any material provided to or received from the Securities and Exchange Commission or other appropriate regulatory authority.

B. Affirmation

I, _____, as _____
of _____
NAME OF INDIVIDUAL TITLE
COMPANY NAME

hereby certify, to the best of my knowledge and belief, that the information contained in this application is true and correct as of _____, and will notify NASDAQ promptly of any material changes.
DATE

Signature of Company Officer _____
SIGNATURE DATE

CORPORATE SEAL
(Optional)

C. Submission

Send the Application and supporting documentation to:

The Nasdaq Stock Market, Inc.
Listing Qualifications Department
9600 Blackwell Road
Rockville, MD 20850
Telephone: 301.978.8008
Fax: 301.978.8055

