

The NASDAQ SmallCap Market

Application: Listing a New Class of Securities

This form is to be completed by NASDAQ-listed companies seeking to list a new class of securities on The NASDAQ SmallCap Market[®]. Please complete only the applicable sections. Note: Companies seeking to list additional shares of a security already listed on NASDAQ[®] should complete the *NASDAQ Notification Form: Listing of Additional Shares*.

PART I

A. General Company Information

COMPANY NAME	SYMBOL	
ADDRESS OF PRINCIPAL EXECUTIVE OFFICES		
ADDRESS		
TELEPHONE	FACSIMILE	WEBSITE
STATE OF INCORPORATION	DATE OF INCORPORATION	
IRS EMPLOYER IDENTIFICATION NUMBER	SEC FILE NUMBER	
STANDARD INDUSTRIAL CLASSIFICATION (SIC) CODE		
CENTRAL INDEX KEY NUMBER (CIK)		

B. Market Maker Contacts

Please provide the following information regarding the market makers who will make a market in the company's securities.

MARKET MAKER FIRM		
CONTACT NAME		
TITLE		
ADDRESS		
ADDRESS		
TELEPHONE	FACSIMILE	E-MAIL
MARKET MAKER FIRM		
CONTACT NAME		
ADDRESS		
ADDRESS		
TELEPHONE	FACSIMILE	E-MAIL



C. Investment Banker Contacts

Please provide the following information regarding the investment bankers in the underwriting group.

INVESTMENT BANKING FIRM _____
CONTACT NAME _____
ADDRESS _____
ADDRESS _____
TELEPHONE _____ FACSIMILE _____ E-MAIL _____

INVESTMENT BANKING FIRM _____
CONTACT NAME _____
ADDRESS _____
ADDRESS _____
TELEPHONE _____ FACSIMILE _____ E-MAIL _____

PART II

Public Security Information

1.	Issue(s) to be listed:	Description* :
	_____	_____
	_____	_____
	_____	_____

*Include par or stated value, warrant expiration date and exercise price, unit components and separation date, ratio for American Depositary Shares to underlying shares, face amounts and interest rate on convertible debt and other relevant information.

2. Provide proposed trading symbols. All choices must comprise four alpha characters. List three proposed trading symbols in order of preference. If a NASDAQ symbol has been previously reserved, list only that symbol:

Questions regarding symbols should be directed to the NASDAQ Symbol Coordinator at symbol.reservation@nasdaq.com.

3. Does the company have any class of common stock or other security entitling the holder(s) to differential voting rights, dividend payments, or other preferences? Yes No
If "yes," please provide a complete description of such rights or preferences.



14. Securities Depository:

NAME _____
ADDRESS _____
ADDRESS _____
TELEPHONE _____ FACSIMILE _____ E-MAIL _____

15. Transfer Agent:

NAME _____
ADDRESS _____
ADDRESS _____
TELEPHONE _____ FACSIMILE _____ E-MAIL _____

16a. For American Depositary Shares (ADS), list the name and address of Depository Bank:

NAME _____
ADDRESS _____
ADDRESS _____
TELEPHONE _____ FACSIMILE _____ E-MAIL _____

16b. Confirm that the ADS have been issued in a sponsored program: Yes No

PART III

A. Agreement

The fact that an applicant may meet NASDAQ numerical guidelines does not necessarily mean that its application will be approved. In connection with the review of any application, The Nasdaq Stock Market, Inc. reserves the right to request additional information or documentation, public or non-public, deemed necessary to make a determination regarding a security's qualifications for initial inclusion, including but not limited to, any material provided to or received from the Securities and Exchange Commission or other appropriate regulatory authority.

B. Affirmation

I, _____, as _____
NAME OF INDIVIDUAL TITLE
of _____
COMPANY NAME

hereby certify, to the best of my knowledge and belief, that the information contained in this application is true and correct as of _____, and will notify NASDAQ promptly of any material changes.
DATE

Signature of Company Officer _____
SIGNATURE DATE

CORPORATE SEAL
(Optional)



C. Submission

Send the Application and supporting documentation to:

The Nasdaq Stock Market, Inc.
Listing Qualifications Department
9600 Blackwell Road
Rockville, MD 20850
Telephone: 301.978.8008
Fax: 301.978.8055

