

## The NASDAQ Stock Market

# Listing Application: Transfer to The NASDAQ SmallCap Market

This application should be completed by a company listed on The NASDAQ National Market<sup>®</sup> to transfer to The NASDAQ SmallCap Market<sup>SM</sup>.

## PART I

### A. General Company Information

COMPANY NAME	SYMBOL	
ADDRESS OF PRINCIPAL EXECUTIVE OFFICES		
ADDRESS		
TELEPHONE	FACSIMILE	WEBSITE
STATE OF INCORPORATION	DATE OF INCORPORATION	
IRS EMPLOYER IDENTIFICATION NUMBER		
SEC FILE NUMBER		
STANDARD INDUSTRIAL CLASSIFICATION (SIC) CODE		
CENTRAL INDEX KEY NUMBER (CIK)		

### B. Company Contacts

Please list the name and full title of individual(s) to be designated as company contact(s) in the following area:

CHIEF EXECUTIVE OFFICER	TITLE
SENIOR FINANCIAL OFFICER	TITLE
INVESTOR RELATIONS OFFICER	TITLE
OTHER	TITLE
OTHER	TITLE

Please attach a separate sheet if address for a designated contact person differs from the address of principal executive offices listed above.



## PART II

### A. General Information

Issue(s) to be listed:

Description\*:

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\*Include par or stated value, warrant expiration date and exercise price, unit components and separation date, ratio for American Depositary Shares to underlying shares, face amounts and interest rate on convertible debt and other relevant information.

### B. Public Security Information

1. Please indicate the desired date for commencement of trading on The NASDAQ SmallCap Market: \_\_\_\_\_

2. Number of round lot beneficial shareholders: \_\_\_\_\_ Date: \_\_\_\_\_  
Please attach confirmation from depository, transfer agent, or other independent source.

3. Please list the CUSIP Number\* for each issue for which application is being made.  
Issue(s) to be listed: \_\_\_\_\_ CUSIP Number\*: \_\_\_\_\_

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\*CUSIP Service Bureau can be reached at 212.438.6565.

4. Securities Depository:

NAME \_\_\_\_\_

ADDRESS \_\_\_\_\_

ADDRESS \_\_\_\_\_

TELEPHONE \_\_\_\_\_

FACSIMILE \_\_\_\_\_

E-MAIL \_\_\_\_\_



5. Transfer Agent:

NAME		
ADDRESS		
ADDRESS		
TELEPHONE	FACSIMILE	E-MAIL

6. For American Depositary Shares (ADS), list the name and address of Depositary Bank:

NAME		
ADDRESS		
ADDRESS		
TELEPHONE	FACSIMILE	E-MAIL

### PART III

#### A. Additional Documentation and Information

The fact that an applicant may meet NASDAQ numerical guidelines does not necessarily mean that its application will be approved. In connection with the review of any application, NASDAQ reserves the right to request additional information or documentation, public or non-public, deemed necessary to make a determination regarding a security's qualification for initial inclusion, including but not limited to, any material provided to or received from the Securities and Exchange Commission or other regulatory authority.

#### Regulatory Proceedings/Litigation

Please provide the following information:

1. A detailed description of all inquiries, investigations, lawsuits, litigation, arbitration, hearings, or any other legal or administrative proceedings which involve or involved the company, its predecessors, subsidiaries and past and present officers, directors, and five percent or greater shareholders: (a) initiated, conducted or being conducted by any federal or state regulatory, civil or criminal agency (including but not limited to the Securities and Exchange Commission, the NASD, state securities regulators, the Commodities Futures Trading Commission, Department of Justice, state bar associations, state boards of accountancy, or any foreign regulatory, civil or criminal authority); (b) in which claims were asserted under federal and/or state securities, tax or bankruptcy laws; or (c) in which claims were asserted otherwise alleging fraud, deceit or misrepresentation and seeking damages in excess of \$50,000.
2. In connection with any such proceedings, copies of all court and administrative filings and papers which reflect the substance of the allegations, the final disposition of any such proceedings and the sanctions imposed, including but not limited to, complaints, indictments, opinions, orders, final judgments, letters of censure, consents, undertakings, and SEC formal orders of investigation.

Please note that there is no past limitation on the time frame covered by these requests and that these requests are ongoing. The company should update Staff promptly of any and all material developments related to the matters identified in response to these requests

## B. Affirmation

I, \_\_\_\_\_, as \_\_\_\_\_  
NAME OF INDIVIDUAL TITLE  
of \_\_\_\_\_  
COMPANY NAME

hereby certify, to the best of my knowledge and belief, that the information contained in the application is true and correct as of \_\_\_\_\_, and will notify NASDAQ promptly of any material changes.  
DATE

Signature of Company Officer \_\_\_\_\_  
SIGNATURE DATE

CORPORATE SEAL  
(Optional)

## C. Submission

### Send the Application and supporting documentation to:

The Nasdaq Stock Market, Inc.  
Listing Qualifications Department  
9600 Blackwell Road  
Rockville, MD 20850  
Telephone: 301.978.8008  
Fax: 301.978.8055

